EU Bond Opp. 2027

Fund Presentation - European Corporate Bond Fund

August 2026

Building a serene future

Article 9

Fund targeting sustainable investment activities

Seeking yield and visibility

European Bond Opp. 2027 offers attractive yields opportunities for investors willing to accept the risk inherent in European corporate bonds over a horizon ending on 31 December 2027.

Fund Strategy

- Investment universe comprises bonds with principal repayment around 31 December 2027 (Fixed-term maturity fund).
- Corporate bonds from various credit ratings.
- Rely first and foremost on an extensive fundamental analysis of each corporate bond.
- Active monitoring and management.
- A strong sustainability policy to reduce risk and for ethical reasons.
- Favours issuers offering good visibility for a given credit rating / preference for less cyclical sectors.
- No investment in financial sector.

A strict and ambitious ESG approach

- Our commitments include protection of the environment and biodiversity, the preservation of water resources, a contribution to ecological transition, an improvement in population health outcomes, and respect for universal ethical standards.
- Our portfolios adhere to the trajectory set out in the Paris Agreement.
- We aim for carbon neutrality in the portfolios by 2050, with a reduction in their carbon intensity of 60% between 2018 and 2028.
- We exclude the most harmful sectors on the basis of four criteria: greenhouse gases, pollution, healthcare and ethics.
- We avoid indirect financing of the activities of authoritarian governments through bonds issued by state-owned companies in these countries.

Anaxis, pioneer and leader in fixed-term maturity funds

- History of 15+ years of performing and resilient investment solutions.
- 6 people team dedicated to corporate bonds.
- Pioneer in fixed-maturity funds and firm believer in the advantages of these funds:

- Diversification
- Thorough credit analysis of each bond
- Visibility as credit and rate risks decrease over time

Advantages of fixed-term maturity funds

	Individual Bond	Open-ended Bond Fund	Fixed-term Maturity Bond Fund
Fixed investment horizon	✓	✗	✓
Visibility on yield	✓	✗	✓
Convergence effect	✓	✗	✓
Diversification	✗	✓	✓
Active management	✗	✓	✓
Liquidity	?	✓	✓

Find more information on www.anaxis-am.com and on

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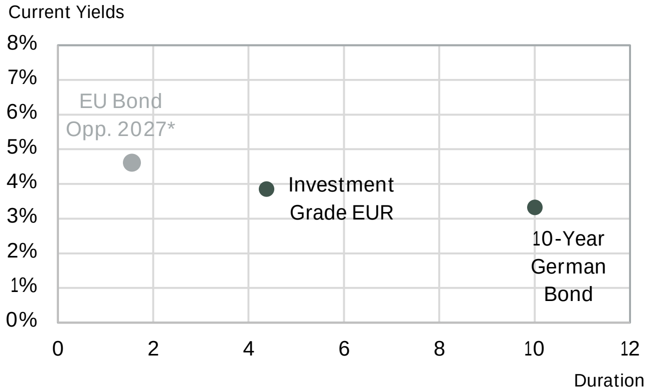
SRI : 1 **2** 3 4 5 6 7

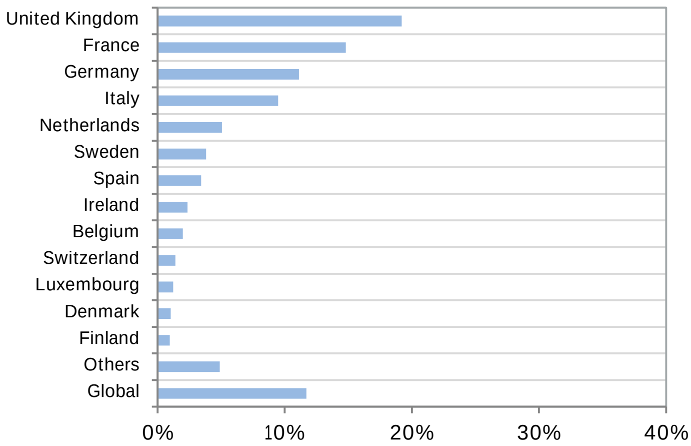
Portfolio average yield (EUR)*	4.61%
Portfolio average yield (USD)*	6.03%
Portfolio average yield (CHF)*	1.95%
Duration (years)	1.55
Number of issuers (groups)	98

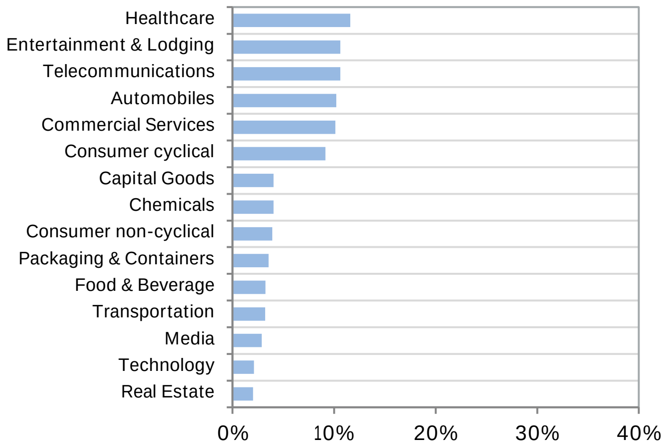
** Gross yield, before management fees.*
Source: Anaxis, Bloomberg, BPFS

These figures will evolve according to the investments made, to the active management of the fund and to market conditions.



Allocation of the portfolio





Advantages of the fund

- Attractive yield.
- Professional bond picking through thorough fundamental analysis.
- Diversification.
- Preference for sectors considered by the fund managers as less cyclical.
- Visibility as risk profile decreases over time.
- EUR, USD and CHF classes fully hedged available.
- Capitalization or distribution classes at choice.

Main risks

- Risk of capital loss.
- Credit risk. This is the potential risk that the issuer's rating be downgraded which may lead to a decrease in the price of the security and thus the fund's net asset value. Furthermore, subscribers should note that investments in low-rated or unrated securities generate higher credit risk.
- Interest rate risk.

Characteristics of the fund

Legal structure	UCITS Fund
Liquidity	Daily
Maturity	31 December 2027
Management fees	0.75% (I1, I2, J1 and K1 classes)
	1.25% (E1, E2, U1 and S1 classes)
Entry / Exit fees	2% max. / 1%
Custodian	BNP Paribas SA
Auditor	PricewaterhouseCoopers Audit
AMF approval number	GP-10000030
AUM	181 million EUR

Codes

Class	Type*	ISIN	Bloomberg	Telekurs	WKN
I1	I/E/C	FR0013221074	AEU22I1 FP	36138384	A2DP8W
I2	I/E/D	FR0013221082	AEU22I2 FP	36138387	A2DP8X
J1	I/U/C	FR0013221090	AEU22J1 FP	36138389	A2DP8Y
K1	I/S/C	FR0013221108	AEU22K1 FP	36138391	A2DP8Z
E1	R/E/C	FR0013221033	AEU22E1 FP	36138369	A2DP8S
E2	R/E/D	FR0013221041	AEU22E2 FP	36138370	A2DP8T
U1	R/U/C	FR0013221058	AEU22U1 FP	36138373	A2DP8U
S1	R/S/C	FR0013221066	AEU22S1 FP	36138380	A2DP8V

* I=Institutional, R=Retail / E=EUR, U=USD, S=CHF / C=Capitalisation, D=Distribution

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