Diversified Bond Opp. 2029

Fund Presentation - Fixed-term maturity Corporate Bond Fund
September 2026

anaxis
Building a serene future



Seeking yield and visibility

Diversified Bond Opp. 2029 offers attractive yield opportunities on corporate bonds for investors willing to accept the inherent risks of this credit segment over an investment period ending on December 31, 2029.

Fund Strategy

- Broad investment universe that comprises bonds with principal repayment around 31 December 2029 (fixed-term maturity fund).
- Corporate bonds with various credit ratings, for which selection relies first and foremost on in-depth fundamental analysis of each issuer.
- Risk monitoring and active carry management, with managers making bond arbitrages throughout the fund's lifecycle to improve the risk-return profile while sticking to the target maturity.
- Strong sustainable development policy, which also helps reduce risks.
- Preference for issuers offering good visibility for a given credit rating and for less cyclical sectors. No investment in the financial sector.

A strict and ambitious ESG approach

- Our commitments include protection of the environment and biodiversity, the preservation of water resources, a contribution to ecological transition, an improvement in population health outcomes, and respect for universal ethical standards.
- Our portfolios adhere to the trajectory set out in the Paris Agreement. We aim for carbon neutrality in the portfolios by 2050, with a reduction in their carbon intensity of 60% between 2018 and 2028.
- We exclude the most harmful sectors on the basis of four criteria: greenhouse gases, pollution, healthcare and ethics.
- We avoid indirect financing of the activities of authoritarian governments through bonds issued by state-owned companies in these countries.

Anaxis, pioneer and leader in fixed-term maturity funds

- History of 15+ years of performing and resilient investment solutions.
- 6 people team dedicated to corporate bonds.
- Pioneer in fixed-maturity funds and firm believer in the advantages of these funds:

- Diversification
- Thorough credit analysis of each bond
- Visibility as credit and rate risks decrease over time

Advantages of fixed-term maturity funds

	Individual Bond	Open-ended Bond Fund	Fixed-term Maturity Bond Fund
Fixed investment horizon	✓	✗	✓
Visibility on yield	✓	✗	✓
Convergence effect	✓	✗	✓
Diversification	✗	✓	✓
Active management	✗	✓	✓
Liquidity	?	✓	✓

Find more information on www.anaxis-am.com and on

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Before subscribing, you are invited to read the fund prospectus available free by simple request. This request can be made by mail to Anaxis Asset Management, 9 rue Scribe, 75009 Paris, France ; by e-mail at info@anaxis-am.com or by phone at +33 (0)9 73 87 13 20. Past performance is no indication of current or future performance. The performance data do not take account of the commissions and costs incurred on the issue and redemption of units.

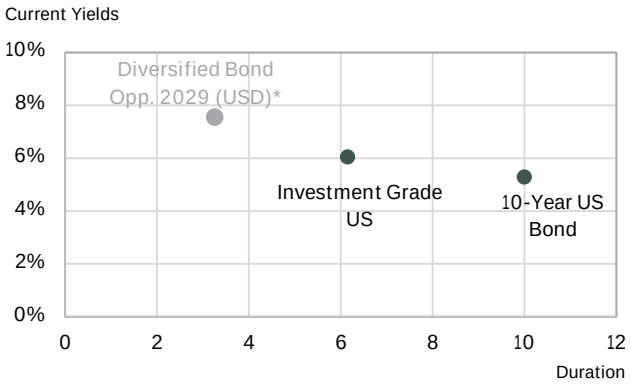
Portfolio statistics 30/09/2026

Portfolio average yield (EUR)*	6.06%
Portfolio average yield (USD)*	7.56%
Portfolio average yield (CHF)*	3.31%
Duration (years)	3.26
Number of issuers (groups)	147

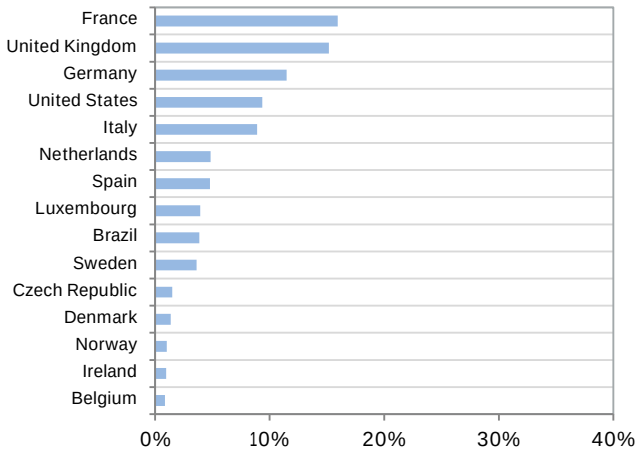
** Gross yield, before management fees.*

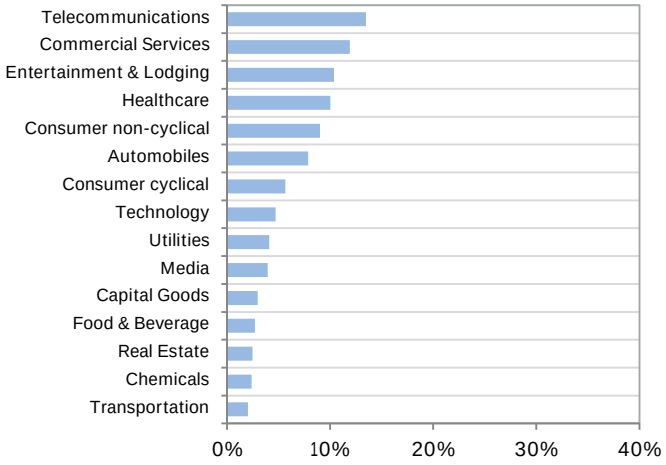
Source: Anaxis, Bloomberg, BPFS

These figures will evolve according to the investments made, to the active management of the fund and to market conditions.



Allocation of the portfolio





Advantages of the fund

- Attractive yield and active bond management.
- Robust management through the quality of selection, a preference for sectors considered less cyclical by managers and the diversification.
- Good visibility thanks to the convergence effect, the risk profile reduces as the maturity approaches.
- Daily liquidity for subscriptions and redemptions.
- A wide choice of share classes, EUR, USD or CHF (exchange rate hedged) and accumulating or distributing.

Main risks

- Risk of capital loss.
- Credit risk. This is the potential risk that the issuer's rating be downgraded which may lead to a decrease in the price of the security and thus the fund's net asset value. Furthermore, subscribers should note that investments in low-rated or unrated securities generate higher credit risk.
- Interest rate risk.

Characteristics of the fund

Legal structure	UCITS Fund
Inception	4 October 2018
Fund maturity extension from 2025 to 2029	May 2025
Liquidity	Daily
Maturity	31 December 2029
Management fees	0.70% (I1, I2, J1 and K1 classes) 1.20% (E1, E2, U1 and S1 classes)
Entry / Exit fees	2% max. / 1%
Custodian	BNP Paribas SA
Auditor	PricewaterhouseCoopers Audit
AMF approval number	GP-10000030
AUM	147 million EUR

Codes

Class	Type*	ISIN	Bloomberg	Telekurs	WKN
I1	I/E/C	FR0013330750	ADI25I1	43932856	A2N6VZ
I2	I/E/D	FR0013330768	ADI25I2	43932877	A2N6V0
J1	I/U/C	FR0013330776	ADI25J1	43992173	A2N6V2
K1	I/S/C	FR0013330784	ADI25K1	43932811	A2N6V4
E1	R/E/C	FR0013330719	ADI25E1	43998063	A2N6VX
E2	R/E/D	FR0013330727	ADI25E2	43998068	A2N6VY
U1	R/U/C	FR0013330735	ADI25U1	43998071	A2N6V1
S1	R/S/C	FR0013330743	ADI25S1	43999105	A2N6V3

* I=Institutional, R=Retail / E=EUR, U=USD, S=CHF / C=Capitalisation, D=Distribution

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