Defensive Bond Opp. 2030

Fund Presentation - Fixed-term maturity Corporate Bond Fund
September 2026

anaxis
Building a serene future



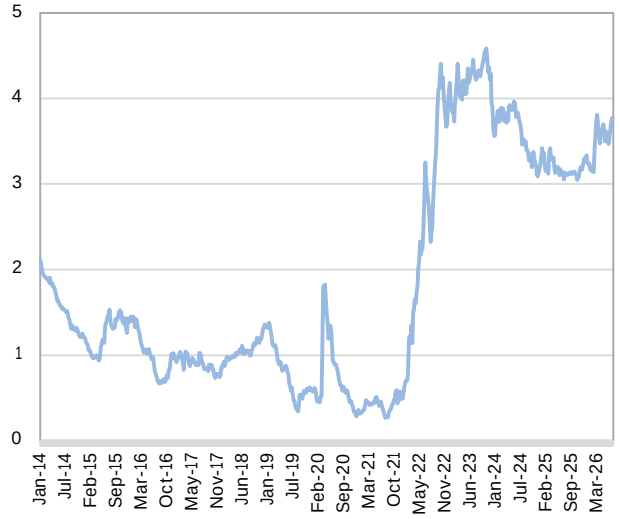
Article 9
Fund targeting sustainable investment activities

Seeking yield and visibility

Defensive Bond Opp. 2030 offers attractive yields opportunities for investors willing to accept the risk inherent in corporate bonds over a horizon ending on 31 December 2030.

Historically attractive IG yields

Yield to Maturity European Investment Grade (ER00)
(% - EUR)



Fund Strategy

- Investment universe composed of bonds with principal repayment around 31 December 2030 (fixed-term maturity fund).
- High quality corporate bonds (average rating: Investment Grade).
- Management based primarily on in-depth fundamental analysis of each issuer and active monitoring of each position.
- A strict sector exclusion policy for responsible management and risk reduction.

Anaxis, pioneer and leader in fixed-term maturity funds

- History of 15+ years of performing and resilient investment solutions.
- 6 people team dedicated to corporate bonds.
- Pioneer in fixed-maturity funds and firm believer in the advantages of these funds:

- Diversification
- Thorough credit analysis of each bond
- Visibility as credit and rate risks decrease over time

Advantages of fixed-term maturity funds

	Individual Bond	Open-ended Bond Fund	Fixed-term Maturity Bond Fund
Fixed investment horizon	✓	✗	✓
Visibility on yield	✓	✗	✓
Convergence effect	✓	✗	✓
Diversification	✗	✓	✓
Active management	✗	✓	✓
Liquidity	?	✓	✓

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Find more information on www.anaxis-am.com and on

Bloomberg LIPPER MORNINGSTAR SIX TELEKURS

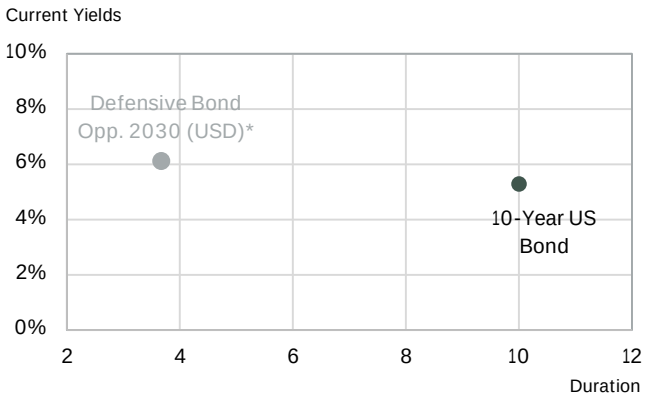
Before subscribing, you are invited to read the fund prospectus available free by simple request. This request can be made by mail to Anaxis Asset Management, 9 rue Scribe, 75009 Paris, France ; by e-mail at info@anaxis-am.com or by phone at +33 (0)9 73 87 13 20. Past performance is no indication of current or future performance. The performance data do not take account of the commissions and costs incurred on the issue and redemption of units.

Disclaimer for Italian investors: The fund's country of origin is France. In Italy, the paying agent is Allfunds Via Bocchetto, 6 20123 Milan.

Portfolio statistics 30/09/2026

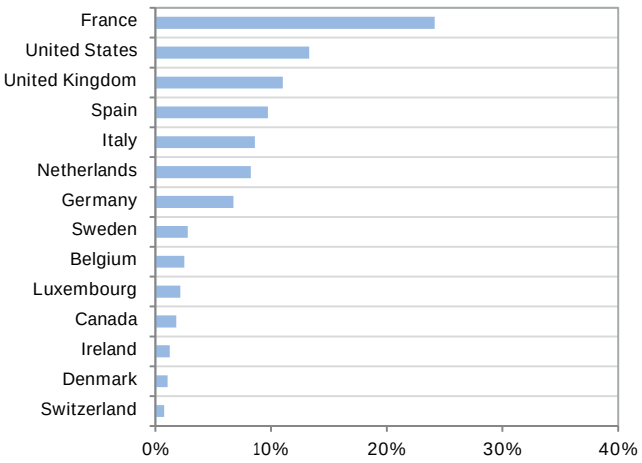
Portfolio average yield (EUR)*	4.62%
Portfolio average yield (USD)*	6.12%
Portfolio average yield (CHF)*	1.87%
Duration (years)	3.67
Number of issuers (groups)	87
Average bond price	97.88

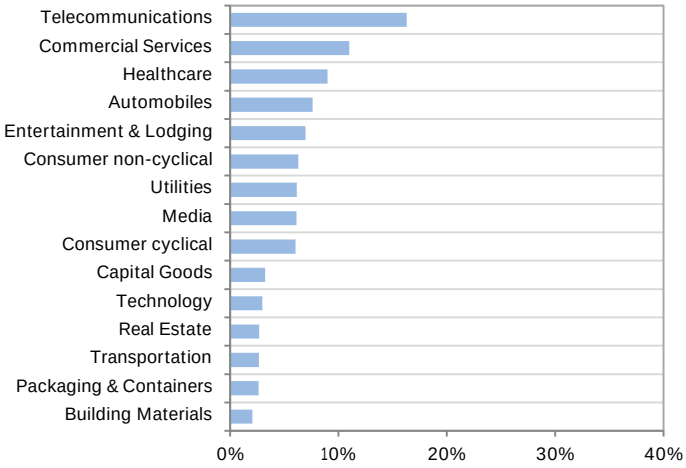
** Gross yield, before management fees.*
Source: Anaxis, Bloomberg, BPFS



These figures will evolve according to the investments made, to the active management of the fund and to market conditions.

Portfolio allocation





Advantages of the fund

- Attractive yield.
- A defensive profile with very robust issuers.
- A proven bond selection process through rigorous fundamental analysis.
- Appropriate diversification.
- Near-term maturity that offers good visibility and a quick convergence effect.
- EUR, USD and CHF classes fully hedged available.
- Capitalization or distribution classes at choice.

Main risks

- Risk of capital loss.
- Credit risk. This is the potential risk that the issuer's rating be downgraded which may lead to a decrease in the price of the security and thus the fund's net asset value. Furthermore, subscribers should note that investments in low-rated or unrated securities generate higher credit risk.
- Interest rate risk.

Characteristics of the fund

Legal structure	UCITS Fund
Inception	22 December 2023
Liquidity	Daily
Maturity	31 December 2030
Management fees	0.55% (I1, I2, J1 and K1 classes) 0.90% (E1, E2, U1 and S1 classes)
Entry / Exit fees	2% max. / 1%
Custodian	BNP Paribas SA
Auditor	PricewaterhouseCoopers Audit
AMF approval number	GP-10000030
AUM	71 million EUR

Codes

Class	Type*	ISIN	Bloomberg	Telekurs	WKN
I1	I/E/C	FR001400MG69	DEF30I1	131436813	A3E4QY
I2	I/E/D	FR001400MG77	DEF30I2	131436810	A3E4R1
J1	I/U/C	FR001400MG85	DEF30J1	-	A3E4R7
K1	I/S/C	FR001400MGA1	DEF30K1	131436800	A3E4R3
E1	R/E/C	FR001400MG02	DEF30E1	131436830	A3E4R5
E2	R/E/D	FR001400MG10	DEF30E2	-	A3E4R4
U1	R/U/C	FR001400MG28	DEF30U1	131436822	A3E4R0
S1	R/S/C	FR001400MG44	DEF30S1	131436818	A3E4R2

* I=Institutional, R=Retail / E=EUR, U=USD, S=CHF / C=Capitalisation, D=Distribution

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