

# Defensive Bond Opp. 2030

Fund Presentation - Fixed-term maturity Corporate Bond Fund  
May 2026

**anax**↑s

Building a serene future



Article 9

Fund targeting sustainable investment activities

## Locking in attractive yields on IG for the next few years

The sharp rise in interest rates in recent months has led to a return to attractive yields on Investment Grade. However, with inflation moderating, this policy is coming to an end, with the first rate cuts. For investors willing to commit to a time horizon ending 31 December 2030, Defensive Bond Opp. 2030 offers the opportunity to lock in these historically attractive yields over a long horizon.

## Historically attractive IG yields

Yield to Maturity European Investment Grade (ER00)  
(% - EUR)



## Fund Strategy

- Investment universe composed of bonds with principal repayment around 31 December 2030 (fixed-term maturity fund).
- High quality corporate bonds (average rating: Investment Grade).
- Management based primarily on in-depth fundamental analysis of each issuer and active monitoring of each position.
- A strict sector exclusion policy for responsible management and risk reduction.

Find more information on [www.anaxis-am.com](http://www.anaxis-am.com) and on

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Before subscribing, you are invited to read the fund prospectus available free by simple request. This request can be made by mail to Anaxis Asset Management, 9 rue Scribe, 75009 Paris, France : by e-mail at [info@anaxis-am.com](mailto:info@anaxis-am.com) or by phone at +33 (0)9 73 87 13 20. Past performance is no indication of current or future performance. The performance data do not take account of the commissions and costs incurred on the issue and redemption of units.

**Disclaimer for Italian Investors:** The fund's country of origin is France. In Italy, the paying agent is Allfunds Via Bocchetto, 6 20123 Milan.

## Anaxis, pioneer and leader in fixed-term maturity funds

- History of 15+ years of performing and resilient investment solutions.
- 5 people team dedicated to corporate bonds.
- Pioneer in fixed-maturity funds and firm believer in the advantages of these funds:
  - Diversification
  - Thorough credit analysis of each bond
  - Visibility as credit and rate risks decrease over time

## Advantages of fixed-term maturity funds

	Individual Bond	Open-ended Bond Fund	Fixed-term Maturity Bond Fund
Fixed investment horizon	✓	✗	✓
Visibility on yield	✓	✗	✓
Convergence effect	✓	✗	✓
Diversification	✗	✓	✓
Active management	✗	✓	✓
Liquidity	?	✓	✓

SRI :

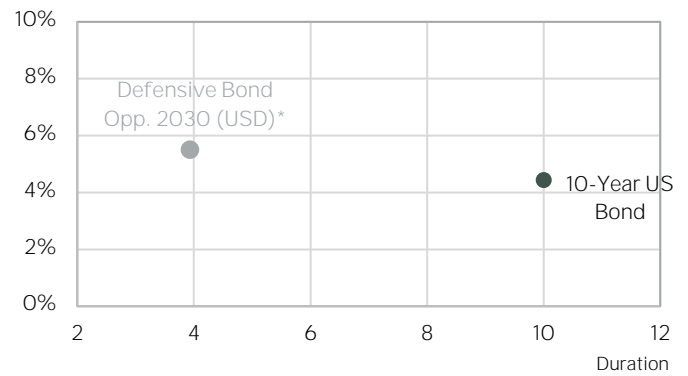
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Portfolio average yield (EUR)*	3.93%
Portfolio average yield (USD)*	5.51%
Portfolio average yield (CHF)*	1.52%
Duration (years)	3.93
Number of issuers (groups)	90
Average bond price	100.60

\* Gross yield, before management fees.

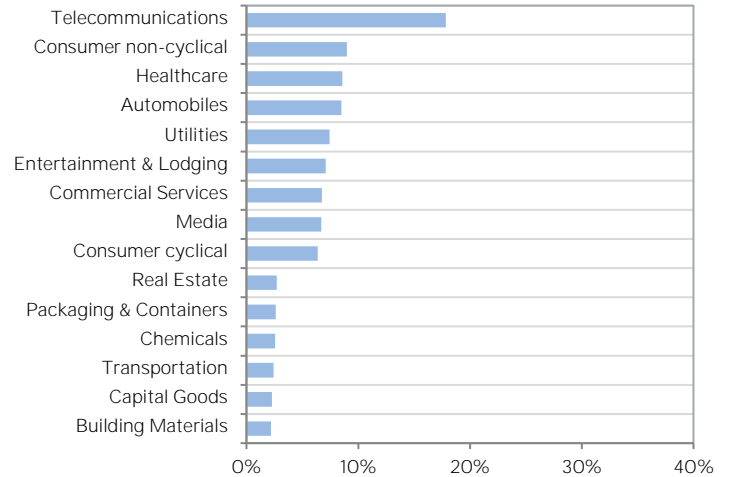
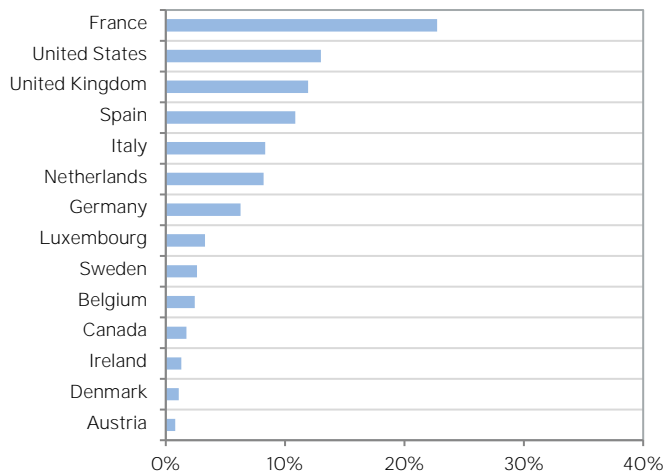
Source: Anaxis, Bloomberg, BPFS

## Current Yields



These figures will evolve according to the investments made, to the active management of the fund and to market conditions.

## Portfolio allocation



## Advantages of the fund

- Investment Grade yields at historic highs, against a backdrop of pivoting monetary policies.
- A defensive profile with very robust issuers.
- A proven bond selection process through rigorous fundamental analysis.
- Appropriate diversification.
- Near-term maturity that offers good visibility and a quick convergence effect.
- EUR, USD and CHF classes fully hedged available.
- Capitalization or distribution classes at choice.

## Main risks

- Risk of capital loss.
- Credit risk. This is the potential risk that the issuer's rating be downgraded which may lead to a decrease in the price of the security and thus the fund's net asset value. Furthermore, subscribers should note that investments in low-rated or unrated securities generate higher credit risk.
- Interest rate risk.

## Characteristics of the fund

Legal structure	UCITS Fund
Inception	22 December 2023
Liquidity	Daily
Maturity	31 December 2030
Management fees	0.55% (I1, I2, J1 and K1 classes) 0.90% (E1, E2, U1 and S1 classes)
Entry / Exit fees	2% max. / 1%
Custodian	BNP Paribas SA
Auditor	PricewaterhouseCoopers Audit
AMF approval number	GP-10000030
AUM	70 million EUR

## Codes

Class	Type*	ISIN	Bloomberg	Telekurs	WKN
I1	I/E/C	FR001400MG69	DEF30I1	131436813	A3E4QY
I2	I/E/D	FR001400MG77	DEF30I2	131436810	A3E4R1
J1	I/U/C	FR001400MG85	DEF30J1	-	A3E4R7
K1	I/S/C	FR001400MGA1	DEF30K1	131436800	A3E4R3
E1	R/E/C	FR001400MG02	DEF30E1	131436830	A3E4R5
E2	R/E/D	FR001400MG10	DEF30E2	-	A3E4R4
U1	R/U/C	FR001400MG28	DEF30U1	131436822	A3E4R0
S1	R/S/C	FR001400MG44	DEF30S1	131436818	A3E4R2

\* I=Institutional, R=Retail / E=EUR, U=USD, S=CHF / C=Capitalisation, D=Distribution