Anaxis Strategic Bonds

Fund Presentation - Flexible IG bond management

September 2026

anaxis

Building a serene future



Article 8

Fund incorporating sustainability criteria

Active management across a broad universe of bonds, while maintaining an investment grade rating

The fund invests across all liquid segments of the credit universe, while maintaining an average Investment Grade rating for its portfolio at all times. Management is active and combines a top-down approach to favour the most promising segments with a bottom-up approach to bond selection, based on our in-depth credit analysis expertise. Anaxis Strategic Bonds offers investors a performing and robust investment solution as a core fixed-income allocation.

Fund strategy

- A broad investment universe comprising vanilla corporate bonds, hybrids and subordinated financial bonds.
- The bond selection is based on in-depth fundamental analysis of each issuer.
- An active management of the bond allocation and of interest rate and credit sensitivities, considering our macroeconomic and relative value analyses. Use of derivatives to manage risk and performance.
- The portfolio maintains an average Investment Grade rating at all times.
- The fund incorporates sustainability criteria into its bond selection, particularly in terms of environmental and governance factors.

Multi-segment strategy to capture the best opportunities across all credit markets.

Flexible asset management across the different segments, based on cycles, spreads and issuer fundamentals.

Disciplined approach combining top-down market dynamics analysis and in-depth bottom-up fundamental analysis of each issuer.

Conservative approach to risk, diversified portfolio and consistent performance in all market environments.

Integration of sustainability criteria

- Our commitments include protection of the environment and biodiversity, the preservation of water resources, a contribution to ecological transition, an improvement in population health outcomes, and respect for universal ethical standards.
- We exclude the most harmful sectors on the basis of four criteria: greenhouse gases, pollution, healthcare and ethics.
- We avoid indirect financing of the activities of authoritarian governments through bonds issued by state-owned companies in these countries.

Anaxis, specialist in bond management

- Over 15 years' experience in performing and resilient investment solutions.
- A bond management and credit analysis team of 6 people.
- Corporate bonds expert with a management approach based on:

- Rigorous credit analysis of each issuer
- Independent conviction-based management, without reference to a benchmark index
- Reduction of exogenous risk that cannot be controlled
- Good diversification at all times

Find more information on www.anaxis-am.com and on

Bloomberg LIPPER MORNINGSTAR SIX TELEKURS

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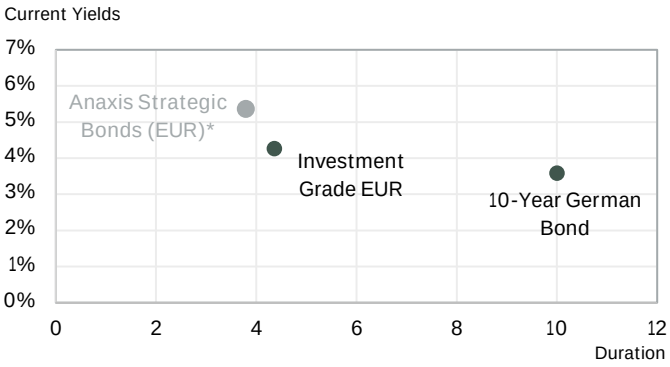
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Before subscribing, you are invited to read the fund prospectus available free by simple request. This request can be made by mail to Anaxis Asset Management, 9 rue Scribe, 75009 Paris, France ; by e-mail at info@anaxis-am.com or by phone at +33 (0)9 73 87 13 20. Past performance is no indication of current or future performance. The performance data do not take account of the commissions and costs incurred on the issue and redemption of units.

Portfolio statistics 30/09/2026

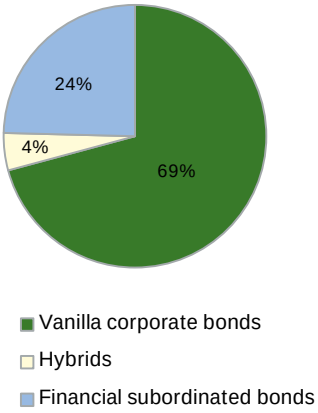
Portfolio average yield (EUR)*	5.37%
Portfolio average yield (USD)*	6.87%
Portfolio average yield (CHF)*	2.62%
Duration (years)	3.79
Number of issuers (groups)	110
Average portfolio rating	BBB-

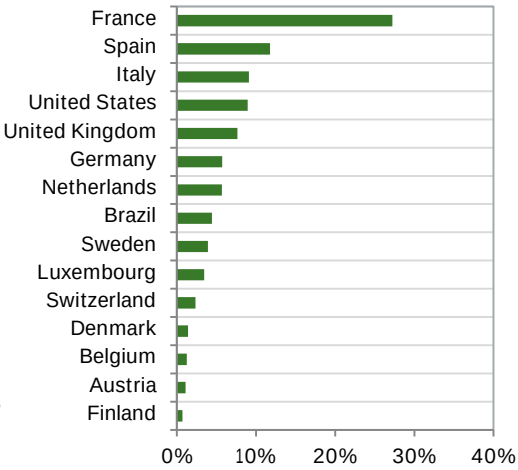
** Gross yield, before management fees.*
Source: Anaxis, Bloomberg, BPFS

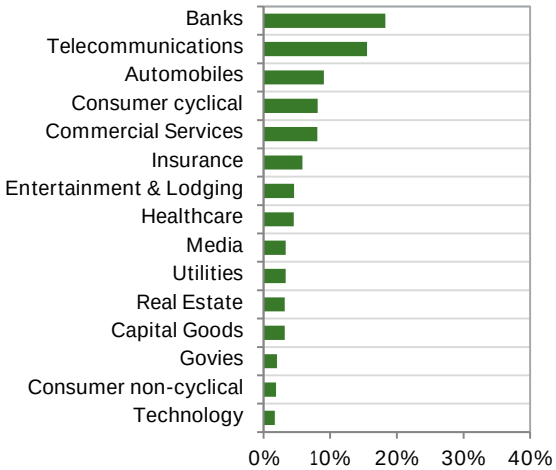


These figures will evolve according to the investments made, to the active management of the fund and to market conditions.

Portfolio allocation







Advantages of the fund

- Bond management with a broad investment universe.
- A proven bond selection process based on rigorous fundamental analysis.
- Active management to favour the most promising segments while maintaining adequate diversification.
- Use of derivatives to effectively manage risk allocation.
- A portfolio with an average rating of Investment Grade at all times.
- EUR, USD and CHF share classes fully hedged available.
- Accumulation or distribution share classes.

Main risks

- Risk of capital loss.
- Credit risk. This is the potential risk that the issuer's rating be downgraded which may lead to a decrease in the price of the security and thus the fund's net asset value. Furthermore, subscribers should note that investments in low-rated or unrated securities generate higher credit risk.
- Interest rate risk.

Characteristics of the fund

Legal structure	UCITS Fund
Inception	9 January 2022
Liquidity	Daily
Management fees	0.65% (I1, I2, J1 and K1 classes) 1.20% (E1, U1 and S1 classes)
Entry / Exit fees	2% max. / 1% max.
Custodian	BNP Paribas SA
Auditor	PricewaterhouseCoopers Audit
AMF approval number	GP-10000030
AUM	70 million EUR

Codes

Class	Type*	ISIN	Bloomberg	Telekurs	WKN
I1	I/E/C	FR001400DS90	DEFI1EU	123581322	A3D3FL
I2	I/E/D	FR001400DS82	DEFI2EU	123581068	A3D3FA
J1	I/U/C	FR001400DS74	DEFJ1US	123581072	A3D3FB
K1	I/S/C	FR001400DS58	DEFK1CH	123581320	A3D3FG
E1	R/E/C	FR001400DSF4	DEFE1EU	123581328	A3D3FC
U1	R/U/C	FR001400DSD9	DEFU1US	123581335	A3D3FJ
S1	R/S/C	FR001400DSB3	DEFS1CH	123581325	A3D3FE

* I=Institutional, R=Retail / E=EUR, U=USD, S=CHF / C=Capitalisation, D=Distribution

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